Market Performance

August 11, 2026

The Pakistan Stock Exchange (PSX) witnessed a range-bound session as the benchmark KSE-100 Index closed at 179,846.68, shedding 1,463.60 points (-0.81%). The index traded within a range of 179,778.98 to 181,017.29, reflecting a relatively contained move within a defined band throughout the day, while total market volume stood at 370.24 million shares.

The market remained subdued as fading hopes of a US-Iran agreement to end their conflict and reopen the Strait of Hormuz kept investors cautious, with reports of fresh demands from Washington casting further doubt on a resolution. Market participants are expected to remain focused on the Strait of Hormuz situation, global energy market developments, and upcoming corporate earnings for further direction.

KEY NUMBERS	KSE-100	KSE-30	KMI-30	ALLSHR
Current Level	179,846.68	53,571.08	253,007.71	108,846.65
Previous Level	181,310.28	54,005.86	255,725.18	109,402.32
Change (Points)	-1,463.60	-434.78	-2,717.47	-555.67
Change (%)	-0.81%	-0.81%	-1.06%	-0.51%
WTD	-0.87%	-1.28%	-1.03%	-0.41%
MTD	2.13%	2.08%	2.35%	2.17%
CYTD	3.33%	0.50%	1.80%	4.05%
FYTD	-0.25%	-0.27%	-1.68%	-0.03%
52W High	189,167	58,208	269,497	113,265
52W Low	135,940	41,374	191,070	84,600
Total Vol . (sh mn)	370.24	118.45	126.35	842.68
Change DoD	-14.8%	-35.9%	-24.6%	-7.4%
Total Val . (Rs mn)	26,086	22,248	21,151	38,430
C-Mkt Cap. (Rs. bn)	5,096	3,599	2,653	20,138

Top 5 Companies by Volume

Symbol	Price	Change	% Change	Volume
CNERGY	13.13	1.19	9.97%	173,553,167
BOP	35.28	-1.18	-3.24%	61,614,086
TPLP	15.68	0.7	4.67%	50,020,840
UNITY	12.04	0.53	4.61%	42,104,586
PRL	70.11	6.36	9.98%	40,772,417

Top 5 Advancers

Symbol	Price	Change	% Change	Volume
RUBYNC	21.08	1.92	10.02%	338,181
SINDM	25.7	2.34	10.02%	77,001
ASHT	37.05	3.37	10.01%	41,950
JATM	58.05	5.28	10.01%	393,316
FTSM	51.03	4.64	10.00%	185,474

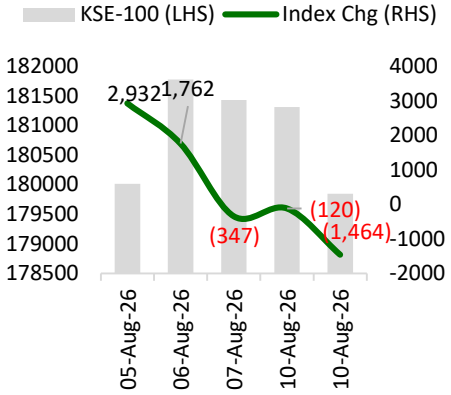
Top 5 TOP Decliners

Symbol	Price	Change	% Change	Volume
SUHJNC	243.21	-27.02	-10.00%	8,411
SHJS	170.58	-16.50	-8.82%	35,557
BTL	918.86	-80.14	-8.02%	81
ACIETFXD	16.19	-1.37	-7.80%	910,000
AMBL	22.27	-1.62	-6.78%	127,623

Data Source: PSX, & Darson Sec. Ltd.

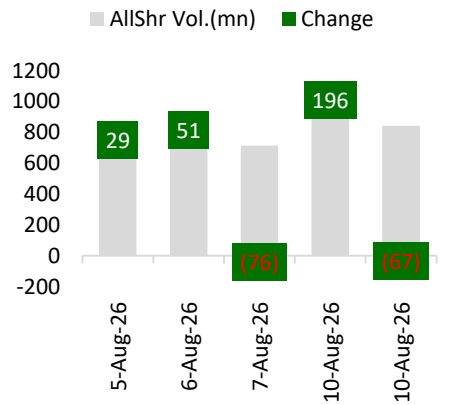
MARKET STATISTICS

KSE-100 INDEX & CHANGE



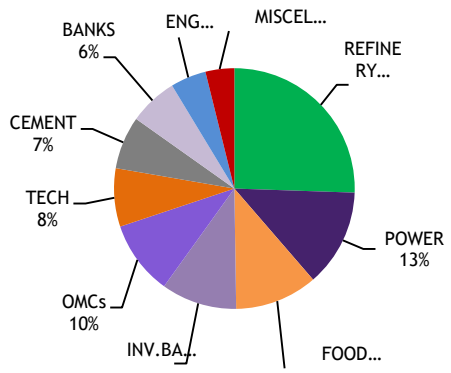
Source: PSX

ALLSHR T/O & CHANGE



Source: PSX

Sector Performance



Source: PSX

Positive Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
HBL	333.71	7.50	0.04	155.29	4,455,485
MEBL	599.61	6.07	5.30	96.42	2,412,014
POL	700.88	5.86	1.79	26.88	755,727
HMB	115.95	1.04	1.07	17.31	420,374
IBFL	288.56	26.23	0.09	14.37	4,620
PSEL	893.82	12.86	0.54	13.99	962
GAL	632.21	14.82	0.28	11.92	1,826,615
AKBL	107.56	0.74	0.92	11.35	2,842,815
MCB	418.81	0.43	3.41	6.29	212,817
LOTCHEM	27.99	0.24	0.21	3.21	15,435,600

Negative Contribution					
Symbol	Rate	Chg PKR	Wght (%)	Index Points	Volume
FFCXD	554.31	-9.20	8.61	-256.95	1,062,699.00
ENGROH	276.61	-5.12	4.90	-163.18	1,254,938.00
LUCK	445.11	-9.25	3.84	-143.46	1,441,981.00
UBL	469.57	-3.59	8.08	-111.04	1,474,567.00
BAHL	174.76	-3.51	2.86	-103.25	331,095.00
OGDC	320.29	-3.49	4.05	-79.45	3,269,899.00
HUBC	211.43	-1.99	4.04	-68.32	13,259,636.00
SYS	133.93	-1.77	2.52	-59.82	863,467.00
BOP	34.11	-1.17	0.92	-57.07	22,518,009.00
MARI	667.73	-5.60	3.15	-47.45	762,063.00

Top 20 Volume Leaders					
Symbol	Current Rate	Volume	Symbol	Current Rate	Volume
CNERGY	12.84	133,907,407	PREMA	37.27	17,603,120
KEL	7.48	61,848,727	FNEL	1.21	17,189,172
HASCOLNC	21.47	45,032,184	WASL	6.94	17,139,872
UNITY	12.05	40,090,062	THCCL	71.16	15,572,867
PRL	71.02	31,666,040	LOTCHEM	27.99	15,435,600
WTL	1.23	28,282,353	FCCL	57.66	14,539,561
BECO	5.51	24,832,349	HUBC	211.43	13,259,636
STPL	9.71	24,355,243	TPLP	15.11	12,566,314
BOP	34.11	22,518,009	SSGC	26.68	9,922,352
PASLNC	2.79	21,091,236	PPL	228.84	9,506,790

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Rating System:

If;

- **Expected return >15%** - Buy Call
- **Expected Return is in between 0% to 15%** - Neutral/Hold Call
- **Expected Return <0%** - Sell Call

Valuation Methodology

To arrive at our period end target prices, DSL uses different valuation methodologies including:

- Discounted cash flow (DCF, DDM)
- Justified price to book (JPB)
- Relative Valuation (P/E, P/B, P/S etc.)
- Equity & Asset return based methodologies (EVA, Residual Income etc.)

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